

AN AUDIENCE-LED SERIES THAT GOES BEYOND THE OBVIOUS TO SHED LIGHT ON THE OVERLOOKED

# GETTING TRAVEL BRANDS OUT OF THE DOGHOUSE

TRAVEL BRANDS ARE STILL FAILING THEIR FOUR-LEGGED AND TWO-LEGGED GUESTS.

BY BEING MEH ON PETS, THEY'RE LEAVING BIG MONEY ON THE TABLE.

#### **PEOPLE TRAVEL WITH PETS.**

That's not news. But what brands are missing today is just how important pet travel is to a growing, lucrative segment of travelers. We call them the "Pet Setters."



of Pet Setters would be willing to spend an additional \$250 to \$750 per trip to ensure their pet enjoys it.



of Pet Setters say they'd rather travel with their pet than friends or family.



of Pet Setters feel that travel brands treat their pets like an afterthought.

# WHY ARE OUR BEST FRIENDS BECOMING OUR BEST TRAVEL COMPANIONS?

FOR PET SETTERS, BRINGING THEIR PET ALONG ISN'T JUST A CONVENIENCE,

# IT'S A CORE REASON FOR THE TRIP.

**54**<sup>%</sup>

want to make new memories with their pet travel to get their pet out of their ordinary routine



say their pet helps them see destinations in a new way "AS A TRAVELER, YOU'RE ALWAYS ON THE LOOKOUT FOR BRANDS THAT ARE PET FRIENDLY.

AFTER ALL, YOUR FURRY FRIEND IS A PART OF YOUR FAMILY, AND YOU WANT TO ENSURE THEIR COMFORT AND SAFETY DURING YOUR ADVENTURES."

~ SURVEY RESPONDENT

Traveling with pets makes ordinary travel experiences more unique and personal.

#### WHAT PET SETTERS ARE LOOKING FOR AS A BARE MINIMUM IS PRETTY STRAIGHTFORWARD:

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Pet-friendly trails or parks Pet-friendly transportation

Clear policies regarding my pet's stay

On-site pet relief areas

\_\_\_\_ Pet sitting or daycare

Pet treats and welcome kits

Pet safety kits

Pet walking services

# PET SETTERS DON'T FEEL HEARD. 61% SAY THAT WHILE SOME TRAVEL BRANDS TALK THE TALK, FEW WALK THE WALK.



They don't feel that hotels and lodging brands really get them. When they travel, they report dissatisfaction with:



**36**<sup>°</sup>



Vague and confusing pet policies

s **34**%

### Airline and train brands don't get them either. When traveling, Pet Setters encounter:

Limited pet relief areas Delays and mishandling

Burdensome early check-in requirements

WHEN A TRAVEL BRAND MEETS THEIR NEEDS, PET SETTERS CAN BE AS LOYAL AS THEIR FURRY FRIENDS.

WITH SO MUCH MONEY AT STAKE.

## THERE ARE SOME PET-FRIENDLY BRAND ROLE MODELS OUT THERE. THESE TWO RISE TO THE TOP:



Airline: 🍲 🍲 🍟 🍘



In exploring what factors support these brands' reputations, one word tops the rest: COMFORT. By going above and beyond to provide ease, relaxation, and freedom from stress and fear, American Airlines and Hilton show they're committed to the overall well-being and happiness of all their guests – whether they have two legs or four.



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SOURCES: SUZY, Hilton

#### **AUDIENCE-LED INSIGHTS**

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THE BARE MINIMUM WON'T WORK. TO STAND OUT, CONSIDER:



family members, not as add-ons. Share stories, UGC and testimonials from happy Pet Setters on social media.



Offering personalized pet experiences like a welcome message or customized treats upon arrival. Market these personalized touches.

Bighlighting the availability of pet safety kits and clear guidelines for pet travel. Consider adding GPS tracking options for pets in case they get lost during their stay.



Focusing on solving specific issues like hidden fees, vague policies, and the lack of pet relief areas. Build campaigns that directly address these challenges and how your brand provides solutions.

Offering loyalty programs or discounts for frequent travelers who bring their pets, encouraging repeat business.